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INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

Overseas Regulatory Announcement

Results of a subsidiary

Heilongjiang Interchina, a subsidiary of the Company whose A shares is listed on the Shanghai Stock Exchange of the PRC has published its Summary of Annual Report for the ended 31 December 2011 on 29 March 2012.

Investors should note that the Company has prepared its financial statement in accordance with all applicable Hong Kong Financial Reporting Standards. If the financial data disclosed herein are prepared in accordance with all applicable Hong Kong Financial Reporting Standards, they may be significantly different from what have been disclosed herein. Investors should exercise caution when dealing in the securities of the Company.

Reference is made to the overseas regulatory announcement of the Company dated 29 March 2012.

This announcement is made by the Company pursuant to Rules 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

Heilongjiang Interchina Water Treatment Company Limited (“**Heilongjiang Interchina**”), a subsidiary of Interchina Holdings Company Limited (the “**Company**”), whose A shares is listed on the Shanghai Stock Exchange of the PRC has announced its Summary of Annual Report for the ended 31 December 2011 on 29 March 2012. The financial statements of Heilongjiang Interchina have been prepared in conformity with “Accounting Standard for Enterprises” of the PRC. The summary of the audited consolidated profit and loss account of Heilongjiang Interchina is provided below.

Heilongjiang Interchina Water Treatment Company Limited

Summary of the audited consolidated profit and loss account for the year ended 31 December 2011 and 2010:

	For the year ended 31 December 2011		For the year ended 31 December 2010	
	<i>RMB'000</i>	<i>HK\$'000</i> <i>(equivalent)</i>	<i>RMB'000</i>	<i>HK\$'000</i> <i>(equivalent)</i>
Turnover	305,317	376,935	225,744	278,696
Profit before income tax	78,743	97,214	92,455	114,142
Income tax	8,958	11,059	9,769	12,060
Profit for the year	69,785	86,155	82,686	102,082
Attributable to:				
Shareholders of Heilongjiang Interchina	65,810	81,247	75,493	93,201
Minority interests	3,975	4,908	7,193	8,881
	69,785	86,155	82,686	102,082

Notes:

- (1) The above financial results of Heilongjiang Interchina have been prepared in conformity with "Accounting Standard for Enterprises" of the PRC.
- (2) Amounts denominated in Renminbi ("RMB") have been translated, for the purpose of illustration only, into Hong Kong dollars using an exchange rate of approximately HK\$1.00 = RMB0.81.

General

Shareholders should note that the above audited financial results pertain only to Heilongjiang Interchina, in which the Company has an indirect beneficial interest of approximately 53.77%. The audited results of Heilongjiang Interchina for the year ended 31 December 2011 will be consolidated in the group accounts of the Company after adjustments in accordance with all applicable Hong Kong Financial Reporting Standards.

By order of the Board of
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Chief Executive Officer and Executive Director

Hong Kong, 29 March 2012

As at the date of this announcement, the executive Directors are Mr. Shen Angang, Mr. Lam Cheung Shing, Richard, Mr. Zhu Yongjun, Mr. Wong Hin Shek and Mr. Choi Fun Tai; and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward, Mr. Chi Chi Hung, Kenneth and Mr. Chen Yi, Ethan.